



Small Group Quote Request Form

Send Completed RFP to: jcalvo@konnectinsurance.com

Name

Agency

Email

Phone

Effective Date

Group Name

Street Address

City, State, & Zip

SIC Code

Current Lines of Coverage

Virgin Group Medical Dental Vision Life Disability

Current Carrier

Does the owner have ownership in any other businesses that are considered commonly owned (controlled groups) as described by IRS Section 414? YES NO

Group size is determined by the Average Total Number of Employees (ATNE) of all controlled groups/commonly owned companies. If payroll for ALL companies totals 51 or more, then group needs to be quoted as large group. **If payroll calculation below totals 51 or more, please contact our office.**

Enter total number of EEs for all commonly owned businesses in prior calendar year (even if not insured together):

of FT Employees

of PT/Seasonal Employees

TOTAL on Payroll

REQUESTED PRODUCTS

Medical

Dental

Vision

Life

Disability

REQUESTED CARRIERS

Aetna AFA

Bright Hlth

United HC

Ambetter

Humana

Humana LF

Cigna (>20 enr)

Guardian

Oscar

IHC

FL Blue

Blues BF

SPECIAL NOTES FOR QUOTING

Complete CENSUS with genders and DOBs for ALL enrolled members, including dependents. (See Census Tab)

If any former employees/dependents are currently on COBRA/State Continuation then please include on census.

